

DayOne+ M&A Tech Advisory.

Technology certainty across the deal cycle: diligence, Day One, the first 100 days, value creation and portfolio oversight, delivered by an operating partner who also runs the estate afterwards.

PRACTICE	AUDIENCE	COVERAGE	DISTRIBUTION
DayOne+	Investors and acquirers	SA / UK / US / EMEA	Public

WHERE DEALS GET EXPOSED

- 01 **Hidden technology debt**
Cost and constraints surface after signing.
- 02 **Cyber and resilience exposure**
Material risk may threaten continuity or insurability.
- 03 **Separation and integration dependencies**
TSA, data, identity and supplier issues delay Day One.
- 04 **Unclear ownership and investment**
Findings stall without owners, funding and gates.

THE DEAL LIFECYCLE WE COVER

- 01 **Diligence**
Assess risk, cost and dependencies.
- 02 **Day One**
Continuity, security and control.
- 03 **First 100 days**
Stabilise and prioritise.
- 04 **Value creation**
Modernise and deliver the plan.
- 05 **Portfolio and exit**
Oversight and exit readiness.

THREE WAYS TO ENGAGE

DayOne+ Deal

DILIGENCE TO FIRST-100-DAY ADVISORY

Technology diligence through Day One and the first 100 days. Translate findings into commercial implications, Day One priorities and an executable roadmap.

- Technology and cyber diligence
- Day One readiness plan
- First-100-day roadmap

DayOne+ Value

POST-ACQUISITION VALUE PROGRAMME

Stabilise, modernise and create measurable operating value. Strategic oversight combined with hands-on delivery, so recommendations do not disappear into a deck.

- Stabilisation and cyber remediation
- Modernisation and cost optimisation
- Roadmap execution and managed services

DayOne+ Portfolio

ONGOING PORTFOLIO OVERSIGHT

Portfolio-wide visibility, governance and intervention. A consistent framework for risk, maturity, remediation and technology-enabled growth across the book.

- Common risk and maturity framework
- Cyber posture and performance scorecards
- Board and investment committee reporting

HOW THE ASSESSMENT RUNS

- 01 Mobilise**
Confirm scope, access and success criteria.
- 02 Orient**
Understand the business, carve-out and technology landscape.
- 03 Diagnose**
Identify risks, dependencies and Day One conditions.
- 04 Quantify**
Assess impact, likelihood and value at stake.

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- 05 Decide**
Prioritise actions, protections and investment with gates.
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- 06 Commit**
Agree decisions, owners, funding and next steps.
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READINESS GATES

- 01 Ready**
All criteria met and evidence validated.
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- 02 Ready with condition**
Conditions in place with due dates and owners.
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- 03 At risk**
Material gaps or uncertain evidence.
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- 04 Not ready**
Criteria not met; actions required before proceeding.
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TECHNOLOGY LENSES APPLIED

IT strategy, risk and compliance / Cyber resilience / Data protection / IT operations /
Modern work enablement / AI and data enablement

NEXT STEP

Book a 30-minute M&A technology briefing with a DayOne+ partner. We will pressure-test where you are in the deal cycle, Deal, Value or Portfolio, and agree the fastest path to certainty.

CONTACT

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